

Value Realization Requires Adoption: Change Management as a Critical Enabler



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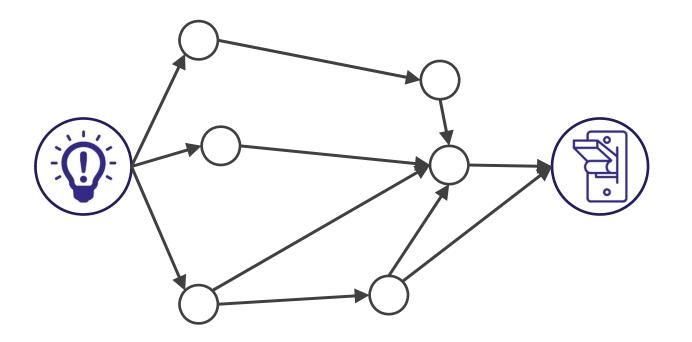


3 takeaways

- 1. Why the finish line matters
- 2. Why (and how much) the people side of change matters to value realization
- What you can do to drive adoption and usage to drive value realization

* The unique potential partnership of change management and value management











What is your finish line?

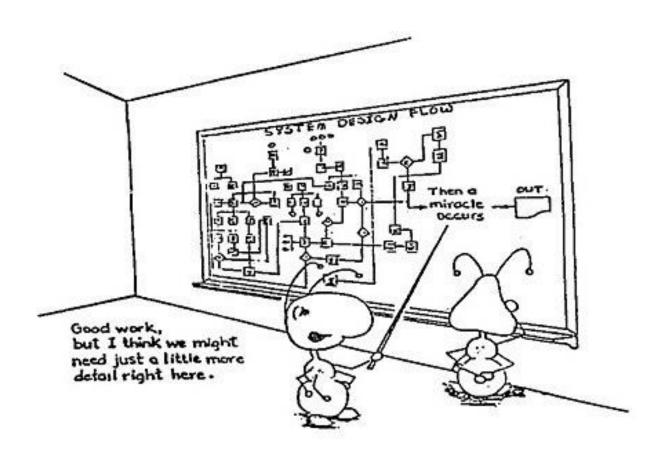
Results Requirements Outcomes Outputs Sustainment Specifications Realization Installation Benefits Solutions



You don't get any medal for trying something, you get medals for results.

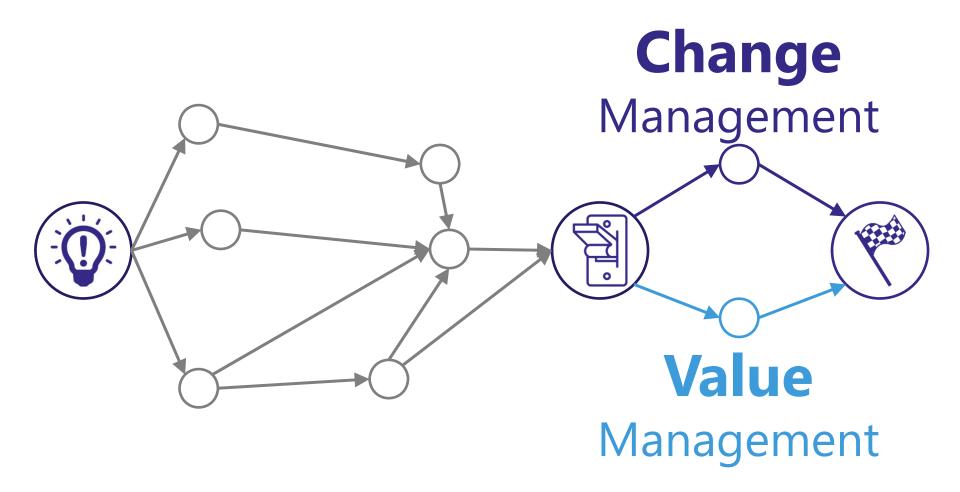
Bill Parcells







Adding Value Management and Change Management





Define "value management" in 10 words or less text:

- Collaborative definition and delivery of tangible results
- Measure metrics life-cycle quantify judge align solve
- Customer ownership of continual results planned and achieved
- Transforming organizational behaviour to achieve business goals
- Cyclical process of identifying business problems and impact and delivering solutions for change that yield business value
- the process of delivering the value articulated
- Codifying and enabling for enterprise wide usability the value proposition of our solutions.
- The realization of strategy
- Understanding the value of solutions
- Delivering outcomes and true business impact
- Directing the customer to recognize the benefits our solution can offer their business.
- Maximizing customer outcomes
- The perceived measurable benefit to the customer to achieve business outcomes
- Repeatable process to drive business value
- Acting on identified ofi's in order to gain expected benefits
- Defining, instituting, measuring outcome in a way that adds value to an organization
- Deliver business outcome through changes in people, process and technology
- Proactive measurement and management of results
- The circular graph they keep showing us
- The process of ensuring the delivery of maximum value results

- disciplined process for discovery, quantification, and capture of value
- A disciplined approach to achieving measurable results
- Mapping objectives to capabilities to benefits via a roadmap.
- The moment when both the customer and provider achieve mutual gratification
- The process of planning, monitoring and realizing the planned value of a change program
- Convincing all players to focus on value not cost
- Collaborating over the impact of business outcomes
- Delivering the promised value to the customers with sustainable solution.
- Enabling the success of our business and customers
- Value management can be defined as a process of delivering some benefit to a client.
- Identify, quantify and continuously optimize achievement of value
- Empowering the customer to drive value through technological, process and personnel change
- Giving 'em what they need
- Discovering for and delivering values
- Process of getting the value you paid for.
- Projection, quantification and management of benefit
- Understanding and realizing benefits in a continuous manner
- Defining measuring and continuously improving benefits sought out
- discovering, identifying, driving and measuring business value enabled by a solution (often technology)

- The process of delivering value on an ongoing basis through managing people, process and technology.
- achieving the expected value from project definition to delivery.
- Define unique benefit of a solution
- Suitable environment to control value creation
- Delivering business value that aligns our solution with customer needs.
- Alignment of client goals to sustainable business benefits
- Maximize value from investments to enabled transformational change in an organization that measurable results that create market differentiation
- Communication communication communication
- Structured approach to capture desired outcomes
- framework (people, process, tools & Measures) that enables solving business needs
- achieving the expected value from project definition to delivery.
- achieving the expected value from project definition to delivery.
- Managing the value to the customer
- Identifying what's important and ensuring that it is delivered.
- Building a case for change
- You get what you want; I get what I want.
- Delivering on the promise of outcomes
- The continuous process of demonstrating the value of technology enabled business process change



In 10 or fewer words, define "value management":

Respond at PollEv.com/prosci





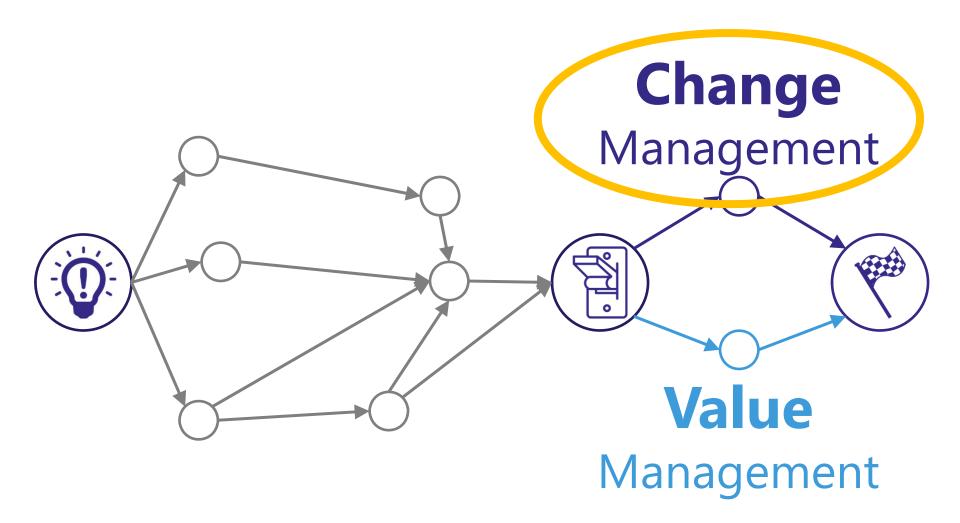
Plot yourself on the quadrant – Value focus for you and the client

Respond at PollEv.com/prosci





Adding Value Management and Change Management





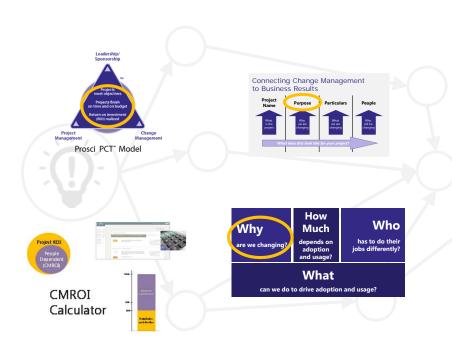
Change Management

CHānj 'manijmənt

Catalyzing individual transitions to deliver organizational results



How Prosci addresses the finish line







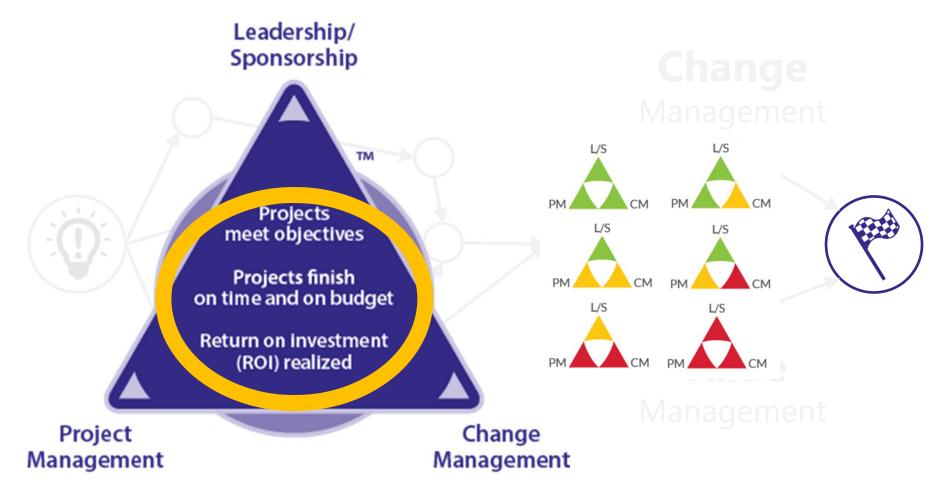


Management

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Addressing the finish line PCT Model and Assessment



Prosci PCT™ Model



Addressing the finish line 4-P Framework





Addressing the finish line Change Scorecard

Prosci Change Scorecard

Results Org Readiness Organizational **Progress** and Change and Performance to Plan Requisites **Outcomes** Engagement, Individual Individual Usage and Participation, Performance Readiness Performance and Adoption Reinforcing: Preparing: Managing: Change Mgmt Strategy and Implementation Sustaining Performance **Activities Plans Activities**

Change





Practicing
Organization
Development
textbook
Oct 2015



If you don't know where you are going, you might wind up someplace else.

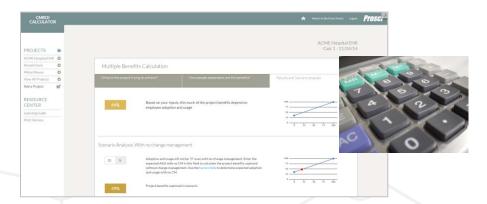
Yogi Berra

Addressing the finish line

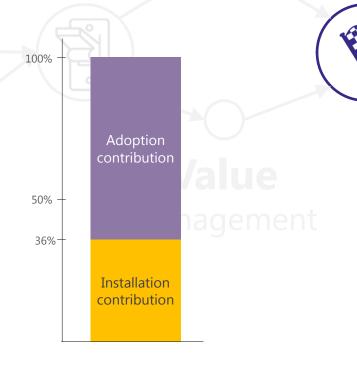
CMROI

Project ROI

People
Dependent
(CMROI)



CMROI Calculator





Addressing the finish line Change Blueprint



How Much

depends on adoption and usage?

Who

has to do their jobs differently?

What

can we do to drive adoption and usage?



Addressing the finish line At Prosci's inaugural CM Conference

April 2009

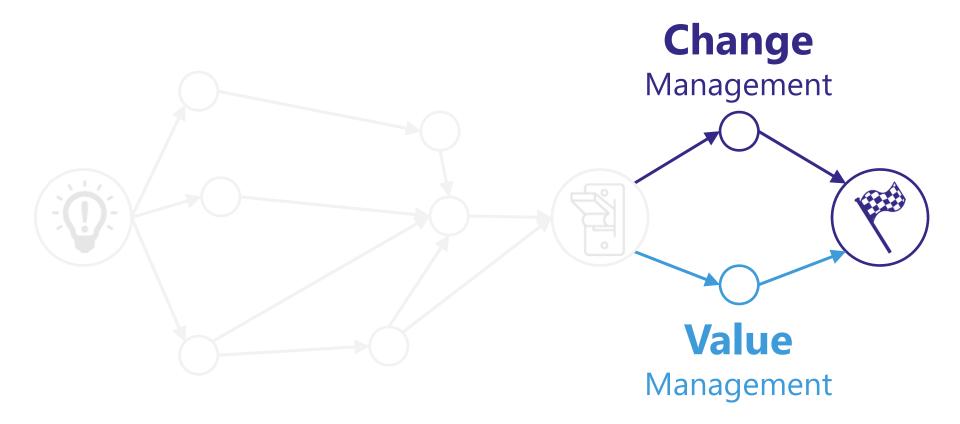


First Global CM Conference
Prosci Founder Jeff Hiatt's
Opening Address to
the 180 delegates

"The only reason we do change management is to improve the results and outcomes of change."



CM and VM – Partners Through a Common Objective





North Star Benefits Value Results Outcomes

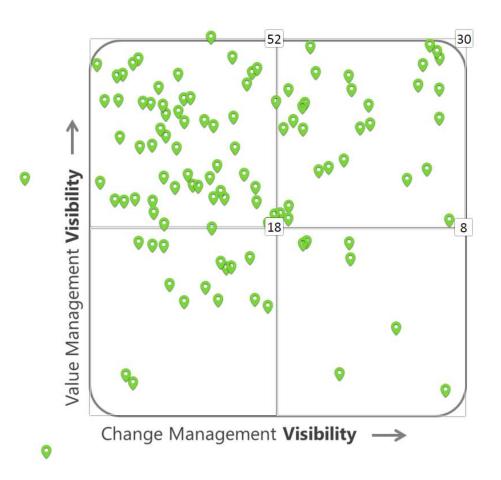
CM and VM – Partners Through Common Objective

Change Benefits Management **Value** Results **Value Outcomes** Management



Plot yourself on the quadrant – VM and CM visibility

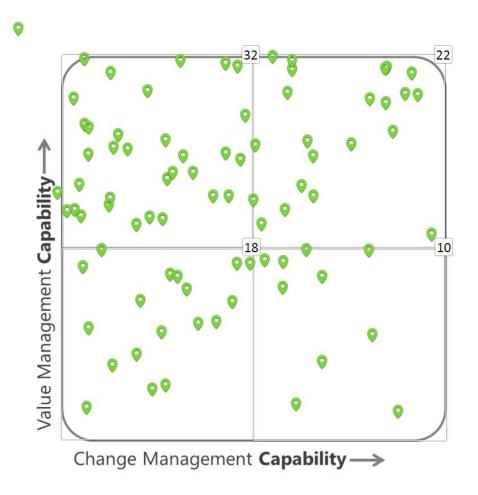
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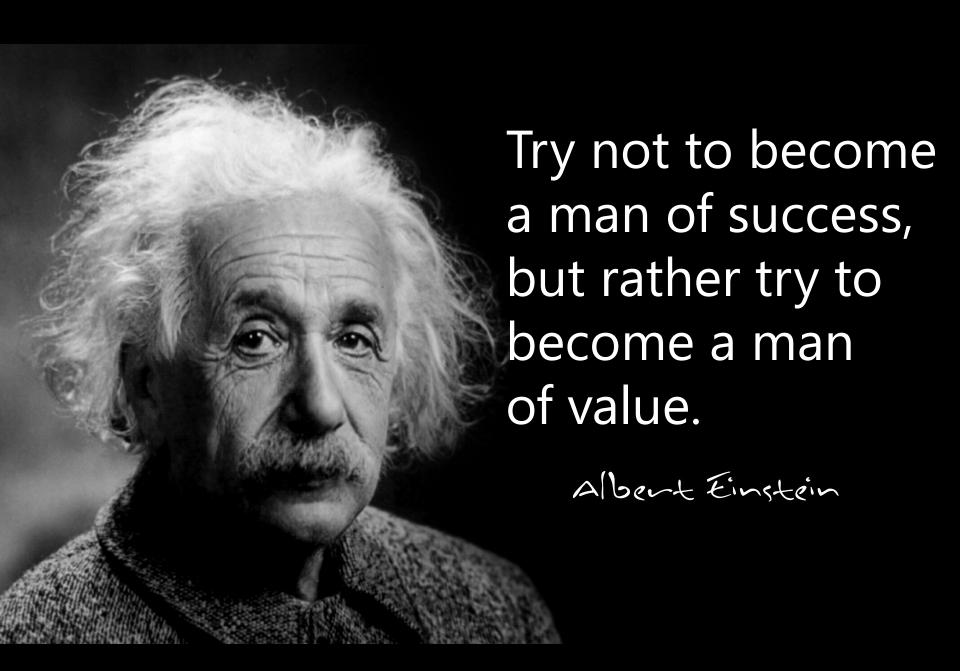


Plot yourself on the quadrant – VM and CM capability

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3 takeaways

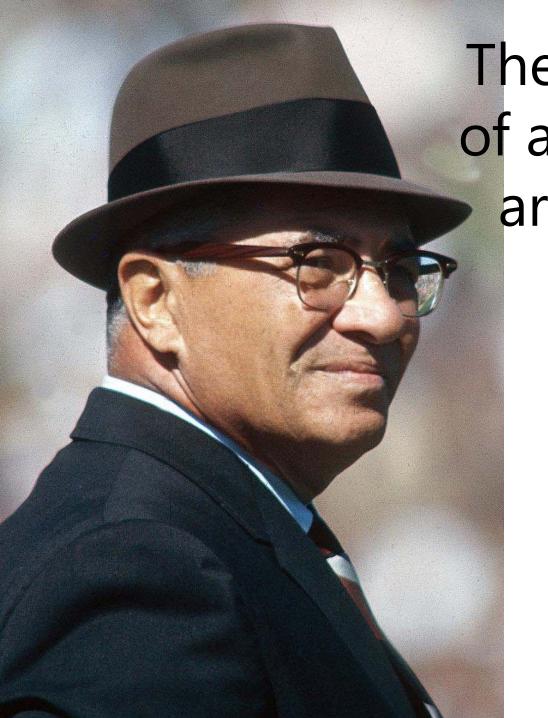
1. Why the finish line matters

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What you can do to drive adoption and usage to drive value realization

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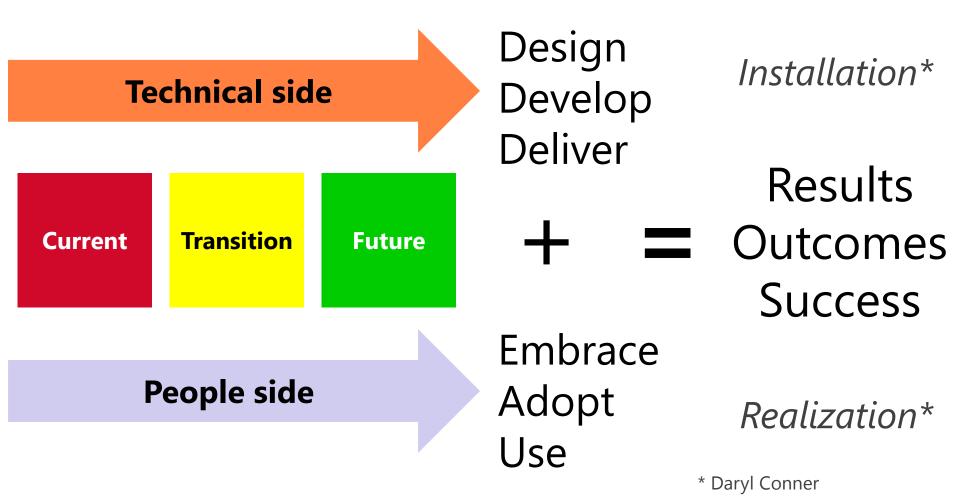




The achievements of an organization are the results of the combined effort of each individual.

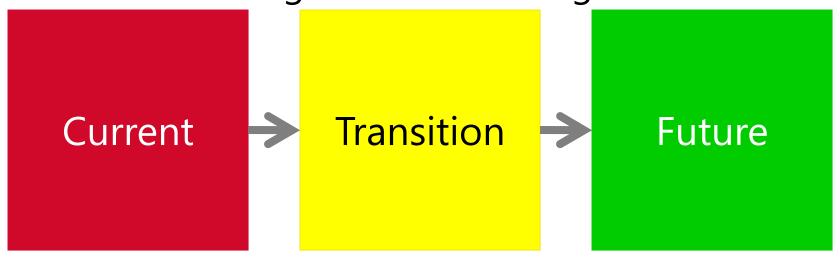
Vince Lombardi

Successful change requires both the technical and people sides

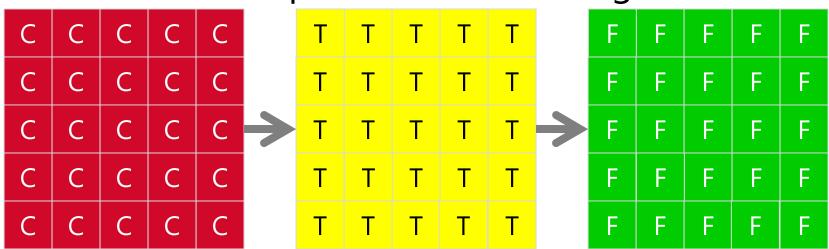




Organizational change

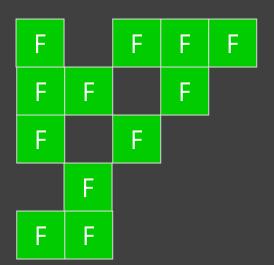


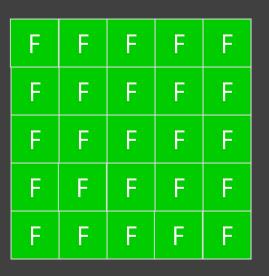
Made up of individual changes

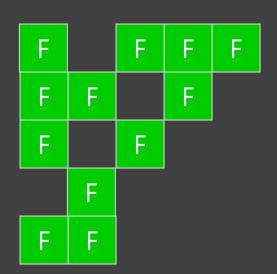




If we do not **support** and **equip** individual transitions, then our future state looks **nothing** like the future state we expected







instead of



- = lower ROI
- = less benefit realization
- = unachieved improvement
- = not what we expected/hoped for

Employee adoption and usage of change has a direct and concrete impact on achieving expected results and outcomes

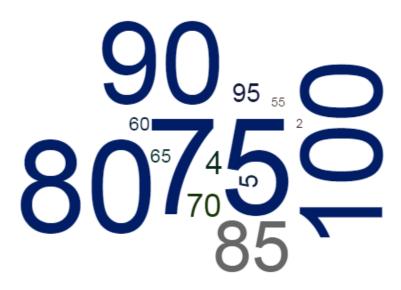
For a project you are working on, estimate the percent of overall results and outcomes that depends on employee adoption and usage: (round to the nearest 0 or 5, leave off the %)

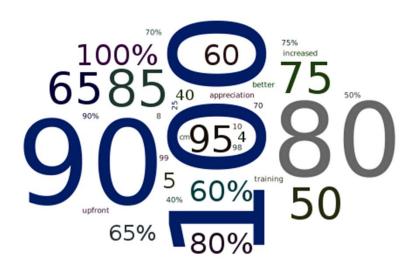
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Change management is how you capture people-dependent ROI





Gartner BPM Summit Dec 12, 2014

Prosci Webinar Feb 11, 2015

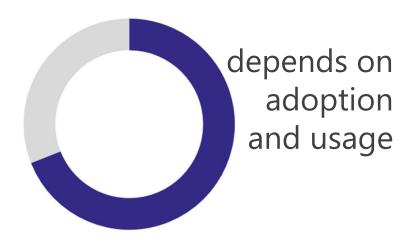




People don't buy a quarter-inch drill bit, they buy a quarter-inch hole. You've got to study the hole, not the drill. The drill is just the solution for it.

Theodore Levitt (Leo McGinneva)

For your project, estimate the percent of overall results and outcomes that **depends on** employee adoption and usage:





How much are you **investing** (budget, people, energy) in driving and supporting employee adoption and usage:



Now, think about your portfolio of engagements:

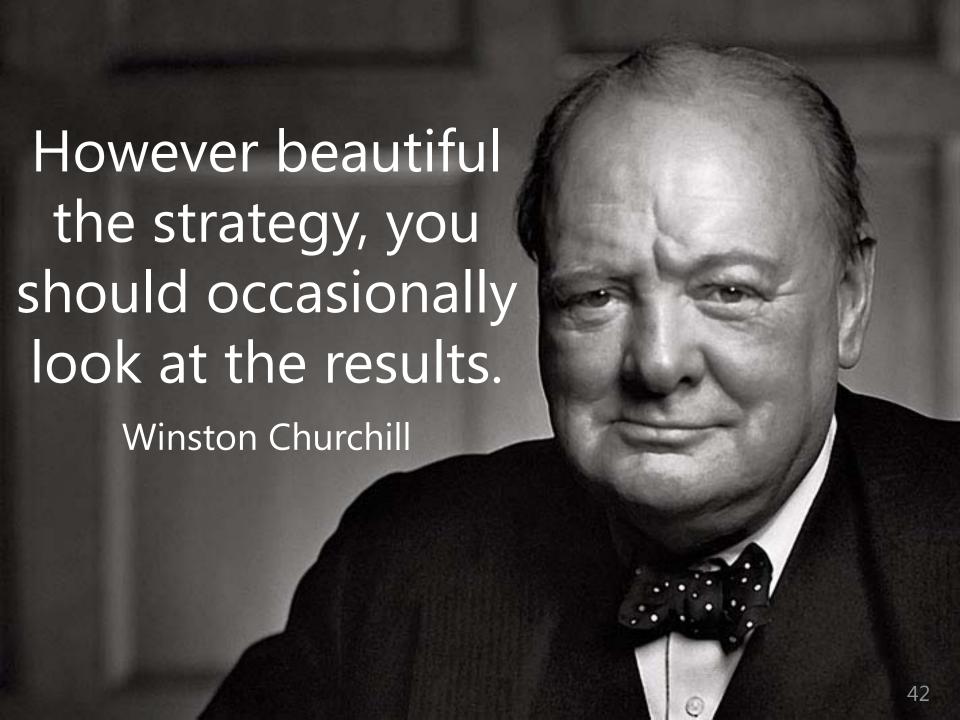
Engagement	dependent on adoption and usage	invested in adoption and usage
	O	
	O	
	0	
	0	O
	O	
	0	



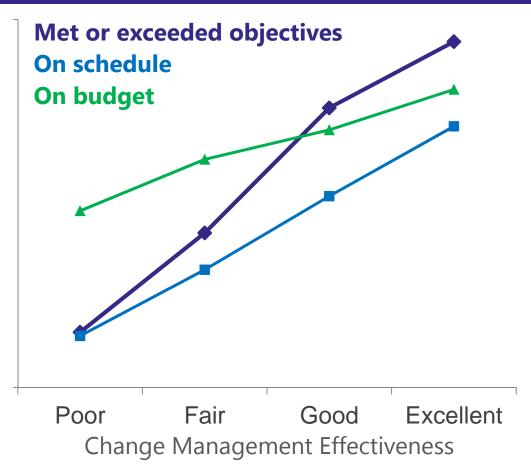
Change management helps mitigate mission critical project risks







Change management correlates directly with project success





Increase in likelihood of meeting objectives with excellent change management



3 takeaways

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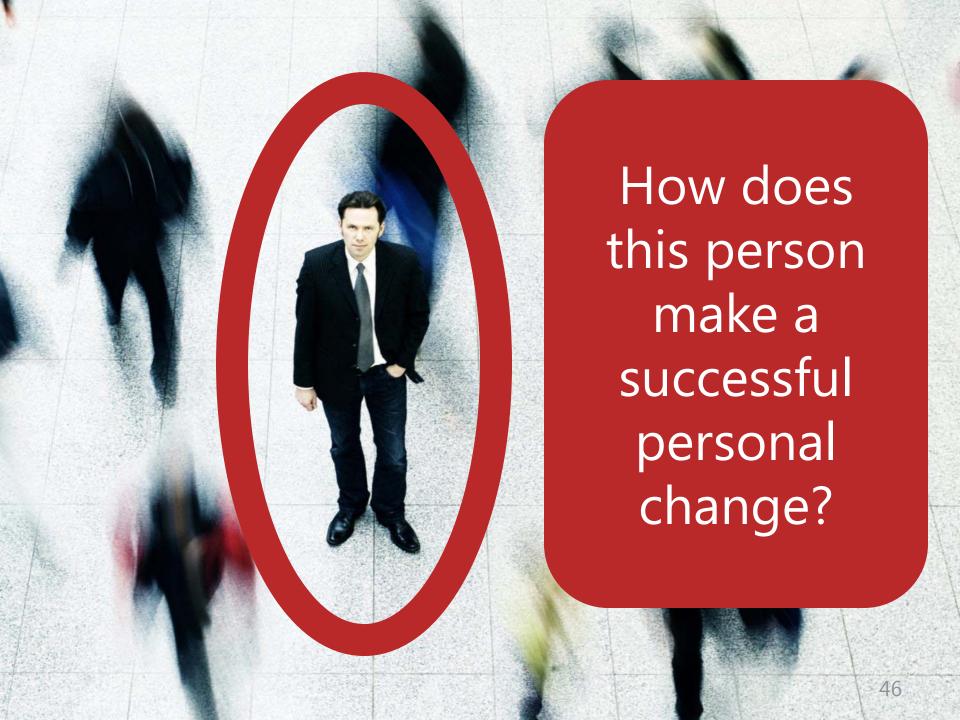
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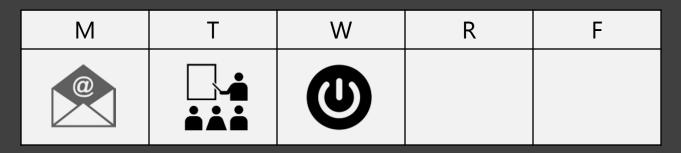


Those who trust to chance must abide by the results of chance.

Calvin Coolidge



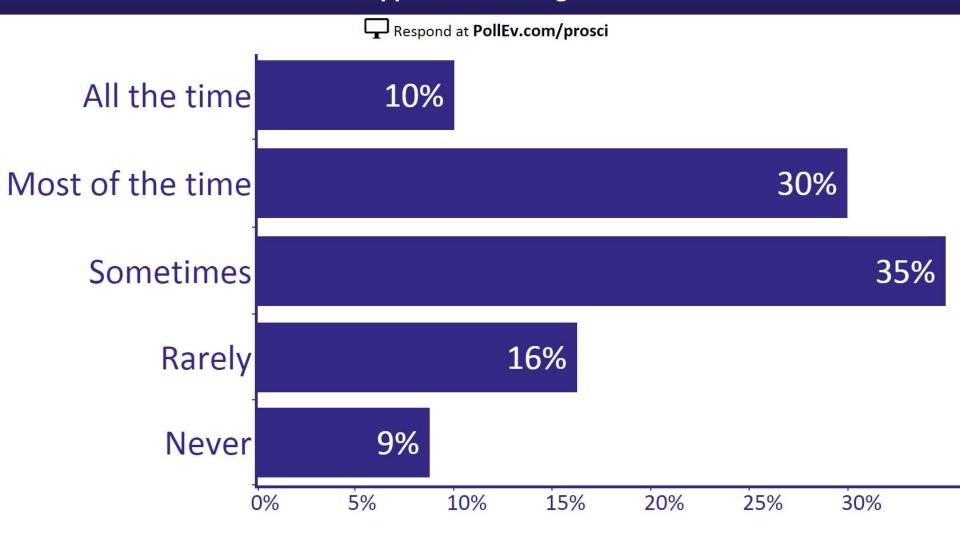




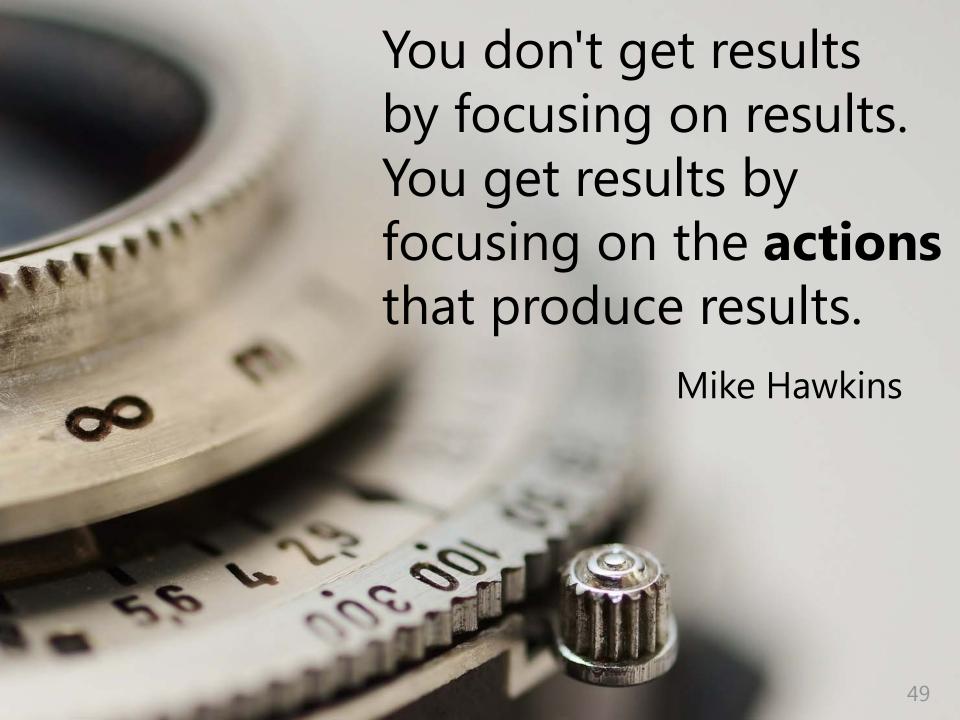
An email on Monday for training on Tuesday for launch on Wednesday

is **NOT** the way to prepare and equip individuals to successfully change

How often do you see "Monday email for Tuesday training for Wednesday go live" approach to change?







Prosci® ADKAR® Model



Awareness
Of the need for change

DesireTo participate and support the change

Knowledge
On how to change

Ability

To implement required skills and behaviors

Reinforcement
To sustain the change





Real Life Example of ADKAR

SAVE OUR PLANET

Dear Guest,
Every day millions of gallons of water are used to wash towels that have only been used once.

SAVE OUR PLANET

Dear Guest.

Every day millions of gallons of water are used to wash towels that have only been used once.

YOU MAKE THE CHOICE:

A towel on the rack means:
"I will use again."

A towel on the floor means:
"Please replace."





Thank you for helping us conserve the Earth's vital resources.

YOU MAKE THE CHOICE:

A towel on the rack means "I will use again."

A towel on the floor means: "Please replace."



A Few More Real Life Examples

Same change, different Desires









A Few More Real Life Examples

App introduction screens – K and A



The Weather Channel



Pulse



Fandango



Prosci® ADKAR® Model



Awareness

"I understand why..."

Desire

"I have decided to..."

Knowledge

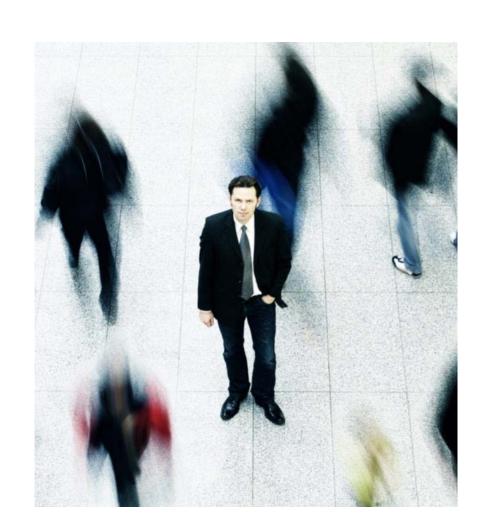
"I know how to..."

Ability

"I am able to..."

Reinforcement



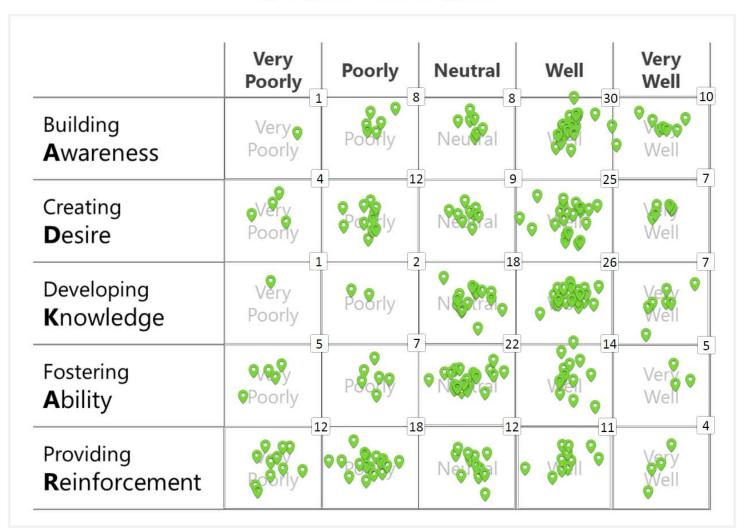


ADKAR Defines Success: For One Person or Organization-Wide Changes

Or five Or twenty people... people... Change with one person Or 1000 people. osci Inc. All rights reserved.

Evaluate how well you generally build each of the ADKAR elements:

Respond at PollEv.com/prosci





Align Ability With Go-Live The Prerequisite of Successful Change

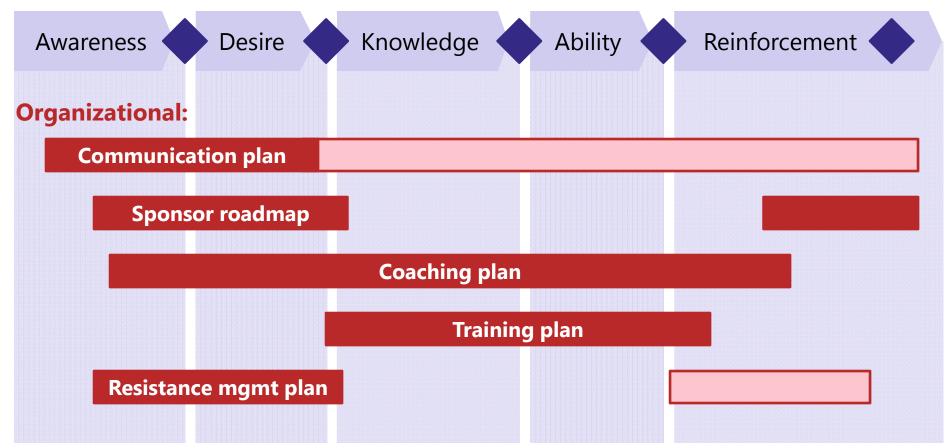
Major events Kick off "Go Live" General **Project** Lifecycle Initiate Plan Design Develop Deploy Individual Prosci® **Change Journey ADKAR®** Milestones Model Phase 1: Phase 2: Phase 3: Organizational Prosci® **Preparing** Managing Reinforcing **Change Mgmt** for Change Change Change 3-Phase **Activities Process Plans** Strategy Measures



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Aligning Project Deliverables to Individual Milestones

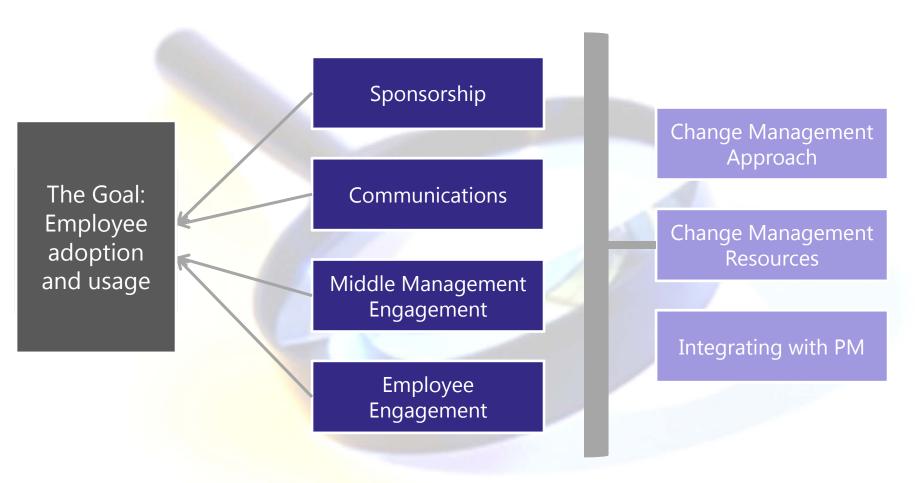
Individual:





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Driving Adoption and Usage by Aligning with Best Practices

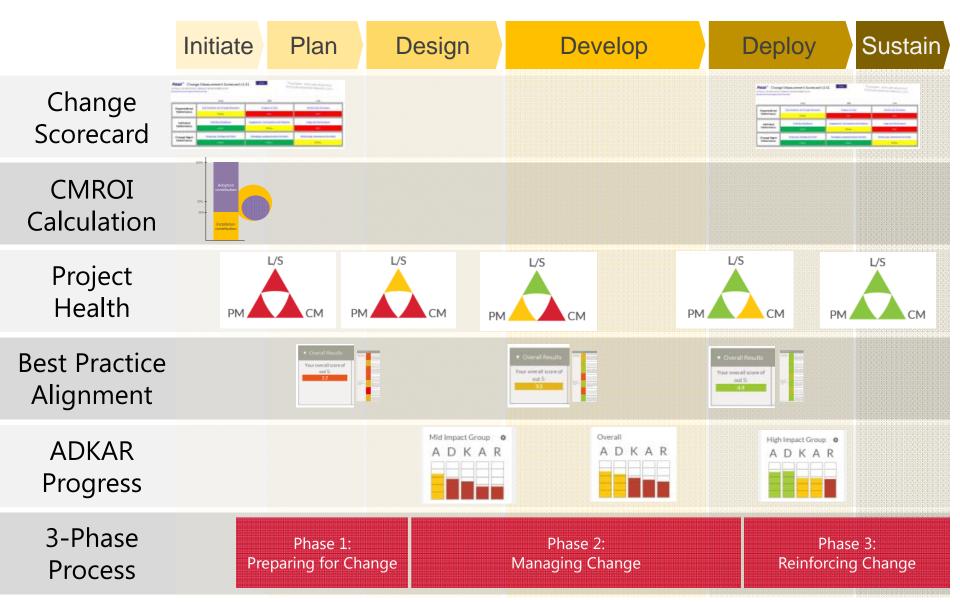




Top Contributors to Success – Relationship to Adoption and Usage

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Integrating Prosci CM Across the Project Lifecycle





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3 takeaways

Why the finish line matters Why (and how much) the people side of change matters to value realization What you can do to drive adoption and usage to drive value realization

* The unique potential partnership of change management and value management



There is nothing more difficult to take in hand, more perilous to conduct, or more uncertain in its success, than to take the lead in the introduction of a new order of things.

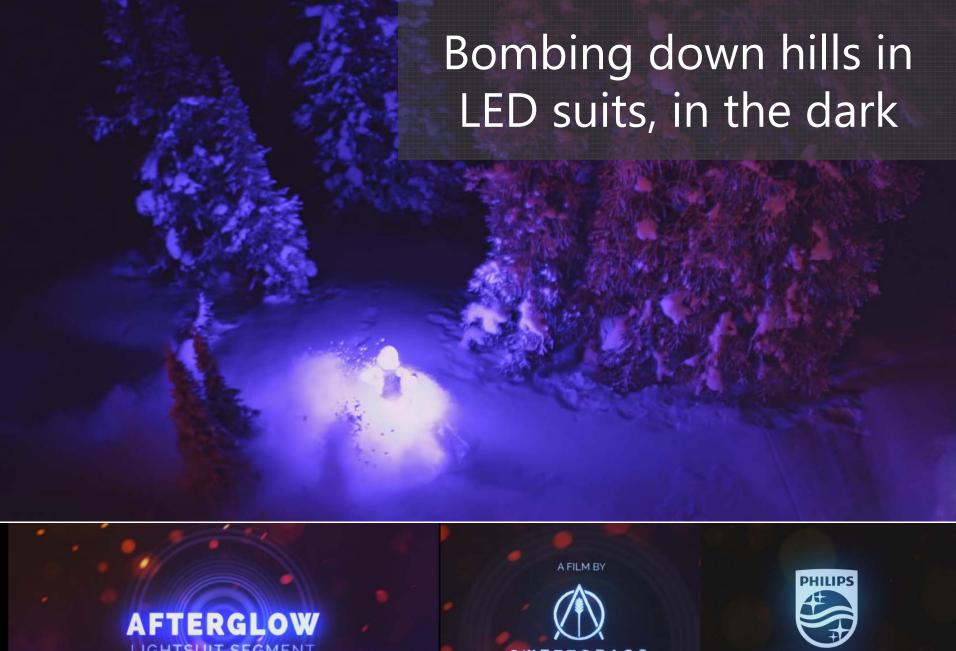
Niccolo Machiavelli

















Two lights entering an unchartered land















Value Management

Shared Goal:

Benefits
Value
Results
Outcomes

Change Management

Value Discovery

How we get on gigs?

Language | Problems Context | Do/Deliver Preparing for change

Value Enablement Who does the work?

Roles and responsibilities
Partners on the team

Managing change

Value Realization How we do the work?

Structure and rigor Integration Measure and track

Reinforcing change



Value Management

- Solution Definition
- Value Measurements
- Value Communications
- Value Proposition

Value Discovery

- Planning and Design
- Risk Management
- Portfolio Management

Value Enablement

- Change Management
- Auditing and Reporting
- Metrics
- Sustainment

Value Realization











Phase 1: Preparing

- Readiness Assessment
- Risk Profile
- Strategy

Phase 2: Managing

- Communication Plan
- Sponsor Roadmap
- Coaching Plan
- Training Plan
- Resistance Management

Phase 3: Reinforcing

- Compliance
- Feedback
- Sustainment

Change Management



Value Mgmt Change Mgmt

Common Objective:

Value
Benefits
Results
Outcomes

Structured approach to:

Discover, Enable, Realize expected business value

Catalyze individual transitions to deliver org results

Coming together around:

How to get on gigs? Gain priority
Who does the work? Roles and resources
How we do the work? Processes and tools

Without change there is no innovation, creativity or incentive for improvement. Those who **initiate** change will have a better opportunity to manage the change that is inevitable.

William Pollard



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* The unique potential partnership of change management and value management



Prosci Solution

Delivering organizational results by catalyzing individual transitions

Build individual change competencies Apply change management on initiatives Embed organizational change capability

> http://www.prosci.com solutions@prosci.com